TABLE OF CONTENTS

CHAPTER 1

Introduction

§ 1.01 § 1.02	Out-of-Court Procedures	1-1 1-5
	[1] An Introduction to the	1-5
	Bankruptcy Code	1-6
	[3] Amendments to the Bankruptcy Reform Act of 1978	1-9
§ 1.03	The Bankruptcy Abuse Prevention and	1-9
g 1.05	Consumer Protection Act of 2005	
	("BAPCPA")	1-10
§ 1.04	The Small Business Reorganization	1 10
3	Act of 2019	1-11
	CHAPTER 2	
	The Case Begins: Petitions and Jurisdiction	
§ 2.01	Voluntary Petitions	2-2
	[1] "Persons" Eligible to Seek	
	Voluntary Relief	2-4
	[2] Other Prerequisites to	2.0
	Voluntary Relief	2-8
	[3] Special Requirements Applicable to Corporations and Partnerships	2-9
	[4] Prebankruptcy Planning	2-11
§ 2.02	Involuntary Petitions	2-11
8 2.02	[1] Eligible Debtors	2-12.1
	[-]	_ 11

CHAPTER 11 REORGANIZATIONS

	[2]	Who May File an Involuntary Petition	. 2-13
		[a] Creditors	. 2-13
		[i] The Number of Required	
		Creditors	. 2-14
		[ii] The Claims of Petitioning	
		Creditors Can Be	
		Neither Contingent	
		Nor Disputed	. 2-16
		[iii] Requirement that Creditors	
		Act in Good Faith	. 2-20
		[b] Others	
	[3]	Answers to Involuntary Petitions	
	[4]	The "Involuntary Gap"	
	[5]	Grounds for Relief	. 2-23
	[6]	Award of Fees and Damages to	. 223
	[o]	Alleged Debtor	. 2-25
§ 2.03	ΓRes	erved]	
§ 2.03 § 2.04		ediction of the District Courts and	. 2-21
8 2.04			. 2-28
		ankruptcy Courts	. 2-20
	[1]	Northern Pipeline Construction Co. v.	
		Marathon Pipe Line Co.	2.20
	[2]	and Stern v. Marshall	
	[2]	Jurisdiction of the District Courts	
		[a] Title 11 Cases	
		[b] Civil Proceedings	. 2-34
		[i] Civil Proceedings "Arising	
		under Title 11"	. 2-35
		[ii] Civil Proceedings "Related	
		to Cases Under	
		Title 11"	. 2-36
		[iii] Civil Proceedings "Arising	
		in Cases under	
		Title 11"	. 2-41
		[c] The Effect of Sovereign	
		Immunity on District Court	
		Jurisdiction	. 2-42
		[d] Property	. 2-46
	[3]	Jurisdiction of the Bankruptcy Courts	. 2-47
		[a] The Bankruptcy Courts	
		[b] Referral from District Court	
		[c] Core Proceedings	
		[d] Determining Jurisdiction	
		[e] The Texas Two-Step	
		[f] Jurisdiction Over Non-Core	. 2-34
		Proceedings	. 2-55
		FIOCECUII28	. 4-33

		TABLE OF CONTENTS	V
	[4] [5]	Withdrawal of the Reference. Abstention. [a] Permissive Abstention [b] Mandatory Abstention [c] Appeals of Abstention Orders [d] Abstention and the Automatic Stay. [e] Exceptions to Abstention: Personal Injury Tort and Wrongful Death Claims.	2-58 2-60 2-60 2-61 2-63 2-64
		CHAPTER 3	
	The P	rincipal Players in a Chapter 11 Case	
§ 3.01	The I [1] [2]	Debtor in Possession	3-2 3-2 3-6
§ 3.02	[3] Comi [1]	Corporate Governance	3-10 3-16.1 3-16.1
		[a] Creation of Committees[b] Disbanding Committees and Changing Committee	3-17
	[2] [3]	Membership	3-18 3-19
	[4] [4A]	Committee Members	3-21 3-22
0.2.02	[5] [6]	Share Information	3-28 3-30 3-31
§ 3.03	[1] [2]	Legislative History The Process of Electing or	3-33 3-33
	[2A]	Appointing a Trustee	3-34 3-36
	[3] [4]	Who May Serve as a Trustee The Trustee's Duties	3-41 3-42

vi	CHAPTER 11 REORGANIZATIONS	
	[5] Suits Against a Trustee	
0.0.4	Suspected Fraud	
§ 3.04	Examiners	
§ 3.05	The United States Trustee	
	Trustee System	
	Trustee System	3-56
§ 3.06	Professionals	
3 - 1 - 2	[1] Employment of Professionals	
	[2] Compensation of Professionals	
§ 3.07	Party in Interest.	
	CHAPTER 4	
	The Automatic Stay	
§ 4.01	The Automatic Stay	4-2
	[1] In General	
	[2] Judicial and Administrative	
	Proceedings	
	[3] Enforcement of Judgments	4-6
	[4] Acts to Obtain Possession of or	
	Exercise Control Over Property	4.7
	of the Estate	4-6
	[5] Acts Respecting Liens on Property of the Estate	4-12
	[6] Acts Regarding Property of	4-12
	the Debtor	4-12.1
	[7] Acts to Collect Prepetition Debts	4-13
	[8] Setoff and Recoupment	
	[9] Tax Court Proceedings	
	[10] Scope of the Stay	
	[a] Statutory Redemption;	
	Cure Periods	4-17
	[b] Letters of Credit; Supersedeas	
	Bonds	
	[c] Other Issues	
§ 4.02	Applicability of the Stay to Third Persons.	
§ 4.03	Exceptions to the Automatic Stay	
	[1] General	4-28.1
	[2] Postpetition Perfection of Interests	

	TABLE OF CONTENTS	vii
	in Property	4-28.1
	[3] Governmental Units	4-31
	[a] The Statutory Language	4-31
	[b] Limits of the Exception:	
	Regulatory Powers vs.	
	Pecuniary Interests	4-31
	[c] The Environmental Cases	4-39
	[d] Impact on Assets of the Estate	4-43
	[e] Discriminatory Treatment of	
	Debtors: The Applicability of	
	Section 525	4-45
	[4] Lessors of Real Property	4-47
	[5] Property Tax Liens	4-48
	[6] Other Exceptions	4-49
§ 4.04	Duration of the Automatic Stay	4-50
§ 4.05	Terminating the Automatic Stay	4-52
	[1] Grounds for Relief	4-52
	[2] Single Asset Real Estate	4-56
	[2A] Abusive Filings	4-59
	[3] Prepetition Agreements	4-59
	[4] Procedure	4-61
§ 4.06	Adequate Protection	4-66.1
	[1] History of Adequate Protection	4-66.1
	[2] Development of Adequate Protection	
	Under the Code	4-70
	[3] The Undersecured Creditor	4-73
	[a] Interest on the Value of the	
	Creditor's Collateral	4-73
	[b] Treatment of Adequate	
	Protection Payments	4-75
	[4] Valuing the Collateral	4-80
	[5] Stipulations	4-82
§ 4.07	Appealability of Orders Regarding the	
	Automatic Stay	4-84
§ 4.08	Violating the Automatic Stay	4-85
	CHAPTER 5	
	The Secured Creditor	
§ 5.01	Use of Collateral	5-1
y 5.01	[1] In General.	5-1 5-1
		5-1 5-4
	2 3 1	5-4 5-8
	[3] Rents	5-8

viii	CHAPTER 11 REORGANIZATIONS	
	[a] The Role of State Law[b] Treatment of Rents and Hotel	5-8
	Revenues	5-10
	[4] Procedure	5-12.1
§ 5.02	[5] Unauthorized Use of Cash Collateral Secured Creditor's Interest in Postpetition	5-15
e <i>5</i> 02	Property	5-15 5-28
§ 5.03 § 5.04	Turnover	
	Other Charges	5-31
§ 5.05	Determining the Amount of the	
0.506	Secured Claim.	5-37
§ 5.06	Surcharging the Secured Creditor	5-42
	CHAPTER 6	
Mana	ging and Operating the Debtor and Its Bus	siness
§ 6.01	Operating the Debtor's Business	6-3
8 0.01	[1] Generally; First Day Orders	6-3
	[1A] 28 U.S.C. § 959	6-6
	[2] Paying Prepetition Creditors	6-7
	[a] "Critical Vendor" Orders	6-7
	[b] Reclamation	6-13
	[c] Prepetition Vendors	6-14
	[3] Dealing with Employees	6-16
	[a] Keeping Employees	6-16
	[i] Prepetition Payroll	6-16
	[ii] Retention Plans	6-18
	[b] Severance Pay	6-22
	of Business	6-24.1
	[4A] Maintaining Utility Service	6-24.5
§ 6.02	Obtaining Credit	6-24.7
Ü	[1] The Administrative Priority;	
	Unsecured Credit	6-24.7
	[a] During the Involuntary Gap	6-24.7
	[b] After the Order for Relief	6-24.9
	[2] Secured Borrowing	6-24.10
	[3] Priming Prior Liens	6-24.11
	[4] Appeals of Borrowing Orders	6-24.14
§ 6.03	Procedures for Financing the Debtor	C 26
	in Possession	6-26

		TABLE OF CONTENTS	ix
	[1]	Procedural Alternatives	6-26
	[2]	Cross-Collateralization	6-27
	[3]	Contents of Borrowing Order	6-28
§ 6.04		Use or Lease of Assets	6-31
	[1]	Sale, Use or Lease in Ordinary	
		Course of Business	6-31
	[2]	Sale, Use or Lease Out of the Ordinary	
		Course of Business	6-32
	[3]	Sales Free and Clear of Liens and	
		Other Interests	6-35
	[4]	Sales of All or Substantially All of	
		the Estate's Assets	6-40.2
		[a] In General	6-40.2
		[b] Sub Rosa Plans	6-43
		[c] Lehman Brothers, Chrysler and	
		General Motors	6-47
	[5]	Appeal of Sale Orders	6-52
§ 6.05	Exec	cutory Contracts and Unexpired Leases	6-56
	[1]	Executory Contracts and Unexpired	
		Leases as Part of the Bankruptcy	
		Estate	6-56
	[2]	Definition of Executory Contract	6-57
	[3]	Ipso Facto Clauses	6-64
	[4]	Executory Contracts and Unexpired	
		Leases Before Assumption or	
		Rejection; Administrative Rent	6-64.1
		[a] Generally	6-64.1
		[b] Leases of Nonresidential Real	
		Property	6-67
		[i] Treatment of the Landlord's	
		Claim	6-67
		[ii] Computing the Landlord's	6.60
		Claim	6-68
		[iii] Failure to Comply with	(71
		Section 365(d)(3)	6-71
		[iv] Paying the Administrative	(71
		Rent	6-71
	F. 6.7	[c] Leases of Personal Property	6-72
	[5]	Time for Assumption or Rejection	6-72.3
		[a] Generally	6-72.3
		[b] Leases of Nonresidential Real	(72 5
	[6]	Property	6-72.5
	[6]	Assumption	6-72.7
		[a] Determining the Motion	6 70 7
		to Assume	6-72.7

X	CHAPTER 11 REORGANIZATIONS	
	[b] The "Business Judgment" Rule[c] Prerequisites to Assumption[d] Contracts That May Not Be	6-72.10 6-72.11
	Assumed	6-72.14
	[7] Assignment	6-72.18
	[8] Rejection	6-72.21
	[a] Generally	6-72.21
	Been Assumed	6-72.23
	Been Assumed	6-72.26
	Not Been Assumed	6-72.26
	Been Assumed	6-72.28
§ 6.06	Labor Contracts	6-72.29
§ 6.07	Retiree Benefits.	6-81
§ 6.08 § 6.09	Intellectual Property	6-87 6-90.1
	CHAPTER 6A	
	Claims	
§ 6A.01	Definition of Claim.	6A-2
§ 6A.02	Prepetition Claims	6A-6
	[1] General	6A-6
	[2] Secured Claims	6A - 9
	[3] Priority Claims	6A-10
	[4] General Unsecured Claims[5] Attorneys' Fees as Part of	6A-15
	Unsecured Claims	6A-16
0.64.02	Make-Whole Provisions	6A-17
§ 6A.03	Administrative Claims	6A-23
	Administrative Status	6A-23
	[a] Benefit to the Estate	6A-23
	[b] When Did the Claim Arise[c] When Are Administrative	6A-25
	Expenses Paid	6A-28

TABLE OF CONTENTS							
	[2] Seeking Payment of Administrative						
	Expenses	6A-31					
§ 6A.04	Filing Proofs of Claim	6A-32					
	[1] In General	6A-32					
	[2] Bar Dates and Notice Thereof	6A-34					
§ 6A.05	Objections to Claims.	6A-36					
	[1] Procedure	6A-36					
	[a] In General	6A-36					
	[b] Omnibus Objections to Claims	6A-38					
	[2] Claim Determined as of Petition Date	6A-38					
	[3] Grounds for Objection	6A-39					
	Are for Unmatured Interest	6A-40					
	[b] Claims of Landlords						
	and Employees	6A-43					
	[c] Late-Filed Claims	6A-46					
	[4] Withdrawing the Proof of Claim	6A-47					
§ 6A.06	Estimation of Claims	6A - 49					
§ 6A.07	Subordination of Claims	6A-53					
	[1] Subordination Agreements	6A-53					
	[2] Securities Claims	6A-55					
	[3] Equitable Subordination	6A-57					
	[4] Recharacterizing Debt as Equity	6A-62					
§ 6A.08	Interests	6A-65					
	CHAPTER 7						
Di	smissal and Conversion of a Chapter 11 Ca	se					
§ 7.01	Converting a Case from Chapter 7 to						
	Chapter 11	7-2					
§ 7.02	Dismissing or Suspending a Chapter 11						
	Case Under Section 305	7-4					
§ 7.03	Converting a Chapter 11 Case at the Request						
	of the Debtor.	7-7					
§ 7.04	Converting or Dismissing a Chapter 11 Case						
	at the Request of a Party in Interest	7-9					
	[1] In General	7-9					
	[2] Cause for Converting or Dismissing a	7.10					
	Chapter 11 Case	7-10					
	[3] Circumstances in Which, Even if						
	Cause Is Shown, the Chapter 11						
	Case Need Not Be Converted or	7-16					
Dismissed							

X	ii	CHAPTER 11 REORGANIZATIONS	
		[4] Dismissal Because of Lack of	
		Good Faith	7-17
		[5] Conversion Versus Dismissal[6] Timetable for Resolving Motions to	7-26.1
§	7.05	Convert or Dismiss	7-26.2
		Lieu of Converting or Dismissing	7-27
	7.06	Sua Sponte Conversion or Dismissal	7-28
	7.07	Restraints on Conversion or Dismissal	7-31
8	7.08	Effect of Conversion or Dismissal; "Structured" Dismissal	7-33
		Structured Dishinssai	7-33
		CHAPTER 8	
		Plan Exclusivity: Who May File a Plan	
8	8.01	Introduction	8-1
	8.02	Pre-Code Law	8-2
	8.03	Plan Exclusivity and How It May Be Lost	8-4
§	8.04	Who May File a Chapter 11 Plan	8-11
§	8.05	Appeal of Orders Regarding Exclusivity	8-14
		CHAPTER 9	
	Plan	s of Reorganization: Contents and Classifica	tion
8	9.01	Introduction; Preemption of Nonbankruptcy	
8	7.01	Law	9-2
8	9.02	Mandatory Plan Provisions: Classification	, <u>-</u>
o		of Claims and Interests	9-8
		[1] Secured Claims	9-10
		[2] Unsecured Claims	9-12
		[3] Subordinated Claims	9-16
		[4] Bankruptcy Rule 3013	9-19
		[5] Objections to Classification	9-20
	9.03	Classification of Small Claims	9-21
•	9.04	Exclusions from Classification	9-24
8	9.05	Mandatory Plan Provisions: Specification of	0.25
ç	0.06	Non-Impaired Classes	9-25
8	9.06	Mandatory Plan Provisions: Treatment of	9-26
8	9.07	Impaired Classes Mandatory Plan Provisions: Treatment of	9-20
8	7.07	Class Members	9-26.1

	TABLE OF CONTENTS	xiii
§ 9.08	Mandatory Plan Provisions: Adequate Means	
Ü	for the Execution of the Plan	9-29
	[1] Introduction	9-29
	[2] Retaining Property of the Estate	9-30
	[3] Sale of Property; Mergers	9-30
	[4] Other Means of Implementing	0.21
	the Plan	9-31
§ 9.09	[5] Issuance of Securities	9-32
8 9.09	Mandatory Plan Provisions: Modification of the Debtor's Charter	9-33
§ 9.10	Mandatory Plan Provisions: The Public)-33
3 7.10	Interest	9-35
§ 9.10A	Mandatory Plan Provisions: Retiree Benefits	9-36
§ 9.11	Permissive Plan Provisions	9-36.1
	[1] In General	9-36.1
	[2] Dealing with Classes of Claims	
	and Interests	9-36.1
§ 9.12	Permissive Plan Provisions: Executory	0.25
8 0 12	Contracts and Unexpired Leases	9-37
§ 9.13	Permissive Plan Provisions: Dealing with Assets of the Estate	9-39
	[1] Claims and Interests.	9-39
	[2] Sale of Property	9-42
§ 9.13A	Permissive Plan Provisions: The Debtor's	
U	Principal Residence	9-43
§ 9.14	Permissive Plan Provisions: Other Appropriate	
	Provisions	9-45
§ 9.15	Cases Concerning Individuals	9-47
§ 9.16	Determining Amount Necessary to Cure	0.46
	a Default	9-48
	CHAPTER 10	
	Impairment	
§ 10.01	Introduction; History of Section 1124	10-1
§ 10.01	Claims	10-3
0 2.0-	[1] Leaving Claims Unaltered	10-3
	[2] Reinstatement	10-6
§ 10.03	Interests	10-11
§ 10.04	Relationship of Section 1124 to	
	Section 1126(f)	10-13

CHAPTER 11 REORGANIZATIONS

CHAPTER 11

Disclosure and Solicitation

§ 11.01	The Disclosure Statement	11-2
	[1] Legislative History	11-3
	[2] Function of Disclosure Statement	11-3
	[3] "Adequate Information"	11-4
	[4] Contents of a Disclosure Statement	11-8
	[5] Disclosure Statements Filed by	
	Third Parties	11-12
	[6] Circumstances Not Requiring a	
	Disclosure Statement	11-12.1
	[7] When to File a Disclosure Statement	11-13
	[8] Disclosure by Non-Proponents	11-14
	[9] "Lock-Up" Agreements	11-19
§ 11.02	The Disclosure Statement Hearing	11-22
§ 11.03	Applicability of Securities Laws	11-24
§ 11.04	Solicitation of Votes	11-27
Ü	[1] Transmitting the Plan Documents	11-27
	[a] In General	11-27
	[b] When Securities Are Held in	
	Street Name	11-27
	[2] Fixing the Date of Record	11-28
	[3] When the Ballot Must Be Returned	11-28
§ 11.05	Acceptance of the Plan	11-29
	[1] Acceptance Requirements	11-29
	[2] "Designating" an Acceptance	
	or Rejection	11-30
	[3] Temporary Allowance for Voting	
	Purposes	11-32.2
	[4] Unimpaired Classes	11-33
	[5] Classes Receiving No Property Under	
	the Plan	11-34
	[6] Changing Votes	11-34
	[7] Assigning the Right to Vote	11-34.1
§ 11.06	Workouts; Prepackaged Plans	11-35
	CHAPTED 12	
	CHAPTER 12	
Plans	of Reorganization: Modification and Confir	mation
§ 12.01	Modification of a Plan Prior to Confirmation	12-2
§ 12.02	The Confirmation Hearing:	
0	Objections to Confirmation	12-5

	TABLE OF CONTENTS	XV
§ 12.03	The Confirmation Standards: In General	12-8
§ 12.04	Plan Compliance with Title 11	12-9
§ 12.05	Proponent Compliance with Title 11	12-10
§ 12.06	Good Faith	12-11
§ 12.07	Proponent Payments	12-15
§ 12.08	Disclosure of Post-Confirmation Management	12-17
§ 12.09	Regulatory Approval	12-19
§ 12.10	Best Interests of Creditors	12-20
§ 12.11	Class Acceptance	12-23
§ 12.11	Priority Claims	12-24
y 12.12	[1] Administrative Expenses and	12 2 1
	Involuntary Gap Claims	12-24
	[2] Other Priority Non-Tax Claims	12-25
	[3] Unsecured Tax Claims	12-26
	[4] Late-Filed Priority Claims	12-28
§ 12.13		12-26
§ 12.13 § 12.14	Minimum Acceptance	12-30
	Feasibility	12-35
§ 12.15	Payment of Fees	
§ 12.16	Retiree Benefits	12-36
§ 12.16A	•	12-37
§ 12.17 § 12.18	Acceptance of More than One Plan Improper Motives	12-38 12-40
	CHAPTER 13	
	Cramdown	
§ 13.01	Introduction	13-1
y 15.01	[1] The Absolute Priority Rule	13-1
	[2] Valuing the Debtor	13-4
§ 13.02	Nonrecourse Claims: The Section 1111(b)	13-7
y 13.02	Election	13-7
§ 13.03	Cramdown: In General	13-15
§ 13.03 § 13.04	Cramdown of Secured Claims	13-19
y 13.04	[1] Introduction	13-19
	[2] Retention of the Collateral	13-19
	[3] Sale of the Collateral	13-13
	[4] Indubitable Equivalence	13-29
§ 13.05	Cramdown of Unsecured Claims	13-23
y 13.03		13-30.2
	[1] Generally	13-30.2
		13-32
		13-33
s 12 06	[3] Cases Concerning Individuals	13-40
§ 13.06	Cramuowii of interests	13-41

CHAPTER 11 REORGANIZATIONS

CHAPTER 13A

Cases Involving a "Small Business Debtor"

		8	
\$ \$ \$ \$ \$ \$ \$	13A.02 13A.03 13A.04 13A.05 13A.06 13A.07	Introduction Definitions Creditors' Committees Debtor's Duties Debtor's Reporting Requirements Duties of the United States Trustee Special Provisions Regarding the Automatic Stay Plan Exclusivity The Plan Confirmation Process [1] Disclosure Statements [2] Confirmation	13A-1 13A-3 13A-5 13A-8 13A-9 13A-10 13A-13 13A-13
		CHAPTER 13B	
		Cases Filed Under the Small Business Reorganization Act of 2019	
_	13B.01	Introduction	13B-3
8	130.02	Bankruptcy Code	13B-5
8	13B.03	Definitions; Eligibility for Subchapter V	13B-8
U		[1] Definitions	13B-8
		[a] Debtor	13B-8
		[b] Debtor in Possession	13B-8
		[2] Eligibility for Subchapter V	13B-9
§	13B.04	Trustees	13B-12
		[1] Appointment of Trustee	13B-12
		[2] Duties of Trustee	13B-13
		[a] Duties of a Chapter 7 Trustee	13B-13
		[b] Appearance at Status Conference	12D 12
		and at Hearings	13B-13
		[c] Other Duties Performed in	13B-13
		Every Case	13D-13
		[d] The Court May Order the Trustee to Perform Additional Duties	13B-14
		[e] Duties of the Trustee if the	150-15
		Debtor Ceases to Be a Debtor	
		in Possession	13B-15
		[3] Termination of Trustee's Service	13B-15
		F-3	

Trustee's Compensation.....

13B-16

[4]

	TABLE OF CONTENTS	xvii
8 13B.05	Creditors' Committees	13B-17
§ 13B.06		
U	Automatic Stay	13B-18
§ 13B.07	Duties of the United States Trustee	13B-19
§ 13B.08		
U	Possession	13B-20
	[1] In General	13B-20
	[2] Paycheck Protection Program	
	("PPP") Loans	13B-20
§ 13B.09	Removal and Reinstatement of the Debtor	
O	in Possession	13B-22
	[1] Removal of the Debtor in Possession	13B-22
	[2] Reinstatement of the Debtor in	
	Possession	13B-23
§ 13B.10	Duties and Reporting Requirements	
O	of Debtors	13B-24
	[1] In General	13B-24
	[2] The Status Conference Report	13B-25
§ 13B.11	The Status Conference	13B-26
§ 13B.12	The Plan Process	13B-28
· ·	[1] Plan Exclusivity	13B-28
	[2] Deadline for Filing a Plan	13B-28
§ 13B.13	Contents of a Subchapter V Plan	13B-30
	[1] Chapter 11 Provisions that Apply to	
	Subchapter V Plans	13B-30
	[2] Mandatory Provisions Applicable	
	Solely to Subchapter V Plans	13B-30
	[3] Treatment of a Security Interest in the	
	Principal Residence of the Debtor	13B-32
	Acceptance of a Plan	13B-34
§ 13B.15	Modification of a Plan Before Confirmation	13B-35
§ 13B.16	Confirmation of a Consensual Plan	13B-36
§ 13B.17	Confirmation of a Non-Consensual Plan:	
	Cramdown	13B-37
	[1] Conditions Precedent to Invoking the	
	Subchapter V Cramdown Power	13B-37
	[2] "Fair and Equitable" with Respect to a	
	Class of Secured Claims	13B-38
	[3] Other Classes: Elimination of the	
	Absolute Priority Rule	13B-38
	[4] "Disposable Income"	13B-40
	[5] Payment of Certain Priority Claims	13B-41
	[6] Property of the Estate Following	
	Confirmation	13B-41
	[7] PPP Loans	13B-42

xviii	CHAPTER 11 REORGANIZATIONS	
§ 13B.18	The Discharge	13B-44
	of a Consensual Plan	13B-44
	of a Cramdown Plan	13B-44
§ 13B.19	Payments Under a Plan	13B-46
	[1] In General	13B-46
8 13B 20	Prior to Confirmation	13B-46
§ 13D.20	Confirmation	13B-47
	[1] Modification of a Plan Confirmed	131
	Under Section 1191(a)	13B-47
	[2] Modification of a Plan Confirmed	125 10
e 12D 21	Under Section 1191(b)	13B-48
§ 13B.21	Transactions with Professionals	13B-49
	CHAPTER 14	
	Beyond Confirmation	
§ 14.01	The Effect of Confirmation	14-1
	[1] Appeal of an Order of Confirmation;	1.4.0
	Equitable Mootness	14-2
	[2] Plan Binding on All Parties	14-12
	[3] Property of the Estate	14-15 14-18
	[4] Discharge	14-18
	[4A] Due Process Limit on Discharge[5] The Permanent Stay	14-21
	[6] Effect of Confirmation on	14-20
	Third Parties	14-28
§ 14.02	Implementation of the Plan	14-39
	[1] Carrying Out the Plan	14-39
		14-40
	Bankruptcy Court	14-40.3
	[4] Exemption from Transfer Taxes	14-40.3
§ 14.03	Revocation of Confirmation	14-40.4
§ 14.03 § 14.04	Modification of a Confirmed Plan	14-40.10
§ 14.04 § 14.05	Serial Filings; Conversion and Dismissal	14-42
§ 14.05 § 14.06	Application of Securities Laws	14-46
INDEX		I-1